



Matthew J. Neubert
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NOTICE

STAFF MEETING OF THE ARIZONA CORPORATION COMMISSION

Wednesday, April 24, 2019

11:00 a.m. or Upon Adjournment
Of Regular Open Meeting, Whichever is Later

Hearing Room Two
1200 W. Washington St.
Phoenix, AZ 85007

This shall serve as notice of an open meeting at the above location for consideration, discussion, and possible vote of the items on the agenda and other matters related thereto. Commissioners may attend the proceedings in person, or by telephone, video, or internet conferencing, and may use this open meeting to ask questions about the matters on the agenda. The parties to the matters to be discussed or their legal representatives are requested, though not required, to attend. The Commissioners may move to executive session, which will not be open to the public, for the purpose of legal advice pursuant to A.R.S. § 38-431.03(A)(3) on the matters noticed herein.

Persons with a disability may request reasonable accommodations by contacting the Commission Secretary listed above.

For a live broadcast feed or archived videos: azcc.gov/live

AGENDA

1. Approval of past meeting minutes (Matt Neubert)
2. Updates by all Division Directors of anything new or significant since update at previous Commission Staff Meeting (Matt Neubert)
 - a. IT – Letty Butner



- b. Securities – Mark Dinell
 - c. Safety – Chris Watson
 - d. Admin – Kim Battista
 - e. Communications – Holly Ward
 - f. Corporations – Tanya Gibson
 - g. Hearing – Jane Rodda
 - h. Utilities – Eli Abinah
 - i. Legal – Robin Mitchell
 - j. Executive Director – Matt Neubert
-
- 3. Legislative update, discussion, consideration and possible vote to support, oppose and/or be neutral on any bills **listed on the attachment** to this agenda (Matt Neubert/Nick Debus)

 - 4. Review and discussion of March 14 and March 26, 2019 Electric Vehicles Stakeholder Meeting & Workshop, Docket No. RU-00000A-18-0284 (In the matter of possible modifications to the Arizona Corporation Commission's Energy Rules) (Burns)

 - 5. Discussion of Commissioner's Tobin's April 4, 2019 Biomass Letter in Docket No. E-00000Q17-0138, Commissioner Olson's April 3, 2019 Renewables Letter in Docket No. RU-00000A-18-0284, and Commissioner Kennedy's April 11, 2019 Rooftop/Storage Letter in Docket No. RU-00000A-18-0284. (Burns)



AZCC 2019

54th Legislature - 1st Regular Session, 2019

Thursday, Apr 18, 2019 3:05 PM

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AZCC 2019

Posted Calendars and Committee Hearings

No hearings, calendars, or amendments posted.

Bill Summaries

H2004: NUCLEAR MANAGEMENT FUND; APPROPRIATION; ASSESSMENT

Assesses \$2.55 million in FY2019-20 and \$2.58 million in FY2020-21, plus any applicable interest, against each consortium of public service corporations and municipal corporations engaged in constructing or operating a commercial nuclear generating station in Arizona. Appropriates \$2.55 million in FY2019-20 and \$2.58 million in FY2020-21 from the Nuclear Emergency Management Fund to the Department of Emergency and Military Affairs, Department of Health Services, and Department of Agriculture in specified amounts and for specified purposes, including for distribution to departments and agencies of Maricopa County the the Town of Buckeye that are assigned responsibilities under the *off-* site nuclear emergency response plan. Emergency clause. AS SIGNED BY GOVERNOR.

First sponsor: Rep. Kavanagh (R • Dist 23)

| H2004 Daily History | Date Action |
|--|--|
| NUCLEAR MANAGEMENT FUND; APPROPRIATION; ASSESSMENT | 3/22 signed by governor. Chap. 24, Laws 2019. |
| NUCLEAR MANAGEMENT FUND; APPROPRIATION; ASSESSMENT | 3/18 passed Senate <u>30-0</u> ; ready for governor. |
| NUCLEAR MANAGEMENT FUND; APPROPRIATION; ASSESSMENT | 3/12 from Senate rules okay. |
| NUCLEAR MANAGEMENT FUND; APPROPRIATION; ASSESSMENT | 3/11 to Senate consent calendar. |
| NUCLEAR MANAGEMENT FUND; APPROPRIATION; ASSESSMENT | 3/6 from Senate appro do pass. |
| NUCLEAR MANAGEMENT FUND; APPROPRIATION; ASSESSMENT | 3/5 Senate appro do pass; report awaited. |
| NUCLEAR MANAGEMENT FUND; APPROPRIATION; ASSESSMENT | 2/25 referred to Senate appro. |
| NUCLEAR MANAGEMENT FUND; APPROPRIATION; ASSESSMENT | 1/31 passed House <u>60-0</u> ; ready for Senate. |
| NUCLEAR MANAGEMENT FUND; APPROPRIATION; ASSESSMENT | 1/28 from House rules okay. To House consent calendar. |
| NUCLEAR MANAGEMENT FUND; APPROPRIATION; ASSESSMENT | 1/ 23 from House appro do pass. |
| NUCLEAR MANAGEMENT FUND; APPROPRIATION; ASSESSMENT | 1/23 House appro do pass; report awaited. |
| NUCLEAR MANAGEMENT FUND; APPROPRIATION; ASSESSMENT | 1/15 referred to House appro. |

H2013: APPROP; AZ WATER PROTECTION FUND

Appropriates \$1 million from the general fund in FY2019-20 to the Arizona Water Protection Fund.

First sponsor: Rep. Griffin (R - Dist 14) Others: Rep. Townsend (R - Dist 16)

| H2013 Daily History | Date Action |
|----------------------------------|---|
| APPROP; AZ WATER PROTECTION FUND | 3/13 from Senate appro do pass. |
| APPROP; AZ WATER PROTECTION FUND | 3/12 Senate appro do pass; report awaited. |
| APPROP; AZ WATER PROTECTION FUND | 3/7 from Senate water-agri do pass. |
| APPROP; AZ WATER PROTECTION FUND | 2/25 referred to Senate appro, water-agri. |
| APPROP; AZ WATER PROTECTION FUND | 2/11 passed House <u>60-0</u> ; ready for Senate. |
| APPROP; AZ WATER PROTECTION FUND | 2/4 from House rules okay. To House consent calendar. |



APPROP; AZ WATER PROTECTION FUND 1/30 from House appro do pass.
APPROP; AZ WATER PROTECTION FUND 1/30 House appro do pass; report awaited.
APPROP; AZ WATER PROTECTION FUND 1/23 House appro held.
APPROP; AZ WATER PROTECTION FUND 1/23 from House nat res-energy-water do pass.
APPROP; AZ WATER PROTECTION FUND 1/22 House nat res-energy-water do pass; report awaited.
APPROP; AZ WATER PROTECTION FUND 1/15 referred to House nat res-energy-water, appro.

H2131: STATE AGENCIES; CITIZEN PORTAL; ACCESS

Each "state agency" (defined) that collects personal information from any person is required to establish a citizen portal, which must be a secure online website that allows a person to access the person's personal information that the state agency collects and to correct any error in the person's personal information.

First sponsor: Rep. Thorpe (R - Dist 6)

| H2131 Daily History | Date | Action |
|--|------|--|
| STATE AGENCIES; CITIZEN PORTAL; ACCESS | 4/9 | from Senate rules okay. |
| STATE AGENCIES; CITIZEN PORTAL; ACCESS | 3/19 | from Senate gov with amend #4802 . |
| STATE AGENCIES; CITIZEN PORTAL; ACCESS | 3/18 | Senate gov amended; report awaited. |
| STATE AGENCIES; CITIZEN PORTAL; ACCESS | 2/28 | referred to Senate gov. |
| STATE AGENCIES; CITIZEN PORTAL; ACCESS | 2/26 | House COW approved. Passed House 33-26 ; ready for Senate. |
| STATE AGENCIES; CITIZEN PORTAL; ACCESS | 2/21 | stricken from House consent calendar by Bolding. |
| STATE AGENCIES; CITIZEN PORTAL; ACCESS | 2/21 | from House rules okay, |
| STATE AGENCIES; CITIZEN PORTAL; ACCESS | 2/20 | to House consent calendar. |
| STATE AGENCIES; CITIZEN PORTAL; ACCESS | 2/6 | from House tech do pass. |
| STATE AGENCIES; CITIZEN PORTAL; ACCESS | 1/28 | referred to House tech. |

H2146: CONTRACTS; LICENSURE REQUIREMENTS; WAIVER; APPLICABILITY

In a contract between two or more private parties, the parties are authorized to agree to waive any state, county or municipal laws relating to licensure, certification, registration or other authorization to act for the purposes of the contract if a list of specified conditions applies. Some exceptions, including for health professions, any regulated practice of law, licensed engineers or architects, and real estate professionals. AS PASSED HOUSE.

First sponsor: Rep. Rivero (R - Dist 21)

| H2146 Daily History | Date | Action |
|--|------|---|
| CONTRACTS; LICENSURE REQUIREMENTS; WAIVER; APPLICABILITY | 3/21 | from Senate jud do pass. |
| CONTRACTS; LICENSURE REQUIREMENTS; WAIVER; APPLICABILITY | 3/7 | referred to Senate jud. |
| CONTRACTS; LICENSURE REQUIREMENTS; WAIVER; APPLICABILITY | 2/26 | passed House 32-28 ; ready for Senate. |
| CONTRACTS; LICENSURE REQUIREMENTS; WAIVER; APPLICABILITY | 2/26 | House COW approved with amend #4242 ; amend #4146 was withdrawn. |
| CONTRACTS; LICENSURE REQUIREMENTS; WAIVER; APPLICABILITY | 2/21 | from House rules okay. |
| CONTRACTS; LICENSURE REQUIREMENTS; WAIVER; APPLICABILITY | 2/18 | from House reg affairs with amend #4242 . |
| CONTRACTS; LICENSURE REQUIREMENTS; WAIVER; APPLICABILITY | 2/18 | House reg affairs amended; report awaited. |
| CONTRACTS; LICENSURE REQUIREMENTS; WAIVER; APPLICABILITY | 2/13 | from House com with amend #4146 . |
| CONTRACTS; LICENSURE REQUIREMENTS; WAIVER; APPLICABILITY | 2/12 | House com amended; report awaited. |
| CONTRACTS; LICENSURE REQUIREMENTS; WAIVER; APPLICABILITY | 2/5 | House com held. |
| CONTRACTS; LICENSURE REQUIREMENTS; WAIVER; APPLICABILITY | 1/28 | referred to House com, reg affairs. |

H2177: REGULATORY SANDBOX PROGRAM; AMENDMENTS



Various changes to the Regulatory Sandbox Program. Transactions involving an innovation provided by a sandbox participant testing financial products or services as a money transmitter are exempt from the Program requirement to be an Arizona resident, but physical presence of the consumer in Arizona at the time of the transaction may be required. Specifies that the Attorney General alone enforces state regulatory laws applicable to sandbox participants. Sandbox participants are permitted to request an increase in the consumer cap from the Attorney General. The Attorney General may deny requests for discretionary allowances and a denial is not an appealable agency action. Also eliminates some reporting requirements for sandbox participants and modifies definitions. AS SIGNED BY GOVERNOR.

First sponsor: Rep. Weninger (R - Dist 17)

| H2177 Daily History | Date Action |
|--|---|
| REGULATORY SANDBOX PROGRAM; AMENDMENTS | 4/2 signed by governor. Chap. 45, Laws 2019. |
| REGULATORY SANDBOX PROGRAM; AMENDMENTS | 3/26 passed Senate <u>17-13</u> ; ready for governor. |
| REGULATORY SANDBOX PROGRAM; AMENDMENTS | 3/19 Senate COW approved. |
| REGULATORY SANDBOX PROGRAM; AMENDMENTS | 3/13 stricken from Senate consent calendar by Navarrete. |
| REGULATORY SANDBOX PROGRAM; AMENDMENTS | 3/12 from Senate rules okay. |
| REGULATORY SANDBOX PROGRAM; AMENDMENTS | 3/11 to Senate consent calendar. |
| REGULATORY SANDBOX PROGRAM; AMENDMENTS | 3/7 from Senate com do pass. |
| REGULATORY SANDBOX PROGRAM; AMENDMENTS | 2/27 referred to Senate com. |
| REGULATORY SANDBOX PROGRAM; AMENDMENTS | 2/25 House COW approved with amend <u>#4059</u> . Passed House <u>32-28</u> ; ready for Senate. |
| REGULATORY SANDBOX PROGRAM; AMENDMENTS | 2/11 from House rules okay. |
| REGULATORY SANDBOX PROGRAM; AMENDMENTS | 2/5 from House com with amend <u># 4059</u> . |
| REGULATORY SANDBOX PROGRAM; AMENDMENTS | 1/22 referred to House com. |

H2405: REGULATED WATER COMPANY; VIOLATIONS; ENFORCEMENT

For a wastewater treatment facility or system or public water system that is regulated as a public service corporation by the Corporation Commission, the Department of Environmental Quality is authorized to make a written request to the Commission to take necessary corrective actions within 30 calendar days after the Dept either determines that the facility or system is out of compliance with an administrative order issued by the Dept for a violation, files a civil action against the owner or operator of the facility or system for a violation, and/or determines that an emergency exists with respect to the facility or system, and the Dept determines that the Commission taking necessary corrective actions would expedite the facility's or system's return to compliance. AS PASSED HOUSE.

First sponsor: Rep. Shope (R - Dist 8)

| H2405 Daily History | Date Action |
|--|---|
| REGULATED WATER COMPANY; VIOLATIONS; ENFORCEMENT | 3/12 from Senate rules okay. |
| REGULATED WATER COMPANY; VIOLATIONS; ENFORCEMENT | 3/11 to Senate consent calendar. |
| REGULATED WATER COMPANY; VIOLATIONS; ENFORCEMENT | 3/7 from Senate water-agri do pass. |
| REGULATED WATER COMPANY; VIOLATIONS; ENFORCEMENT | 2/28 referred to Senate water-agri. |
| REGULATED WATER COMPANY; VIOLATIONS; ENFORCEMENT | 2/26 House COW approved with amend <u>#4202</u> and floor amend <u>#4434</u> . Passed House I ready for Senate. |
| REGULATED WATER COMPANY; VIOLATIONS; ENFORCEMENT | 2/21 from House rules okay. |
| REGULATED WATER COMPANY; VIOLATIONS; ENFORCEMENT | 2/14 from House gov with amend <u># 4202</u> . |
| REGULATED WATER COMPANY; VIOLATIONS; ENFORCEMENT | 2/14 House gov am ended; report awaited. |
| REGULATED WATER COMPANY; VIOLATIONS; ENFORCEMENT | 2/13 from House nat res-energy-water do pass. |
| REGULATED WATER COMPANY; VIOLATIONS; ENFORCEMENT | 2/12 House nat res-energy-water do pass; report awaited. |
| REGULATED WATER COMPANY; VIOLATIONS; ENFORCEMENT | 1/30 referred to House nat res-energy-water, gov. |

H2574: APPROP; RAILWAY SAFETY INSPECTORS

Makes a supplemental appropriation of \$196,600 from the general fund in FY2019-20 to the Corporation Commission to fund two railway safety inspectors. AS PASSED HOUSE.

First sponsor: Rep. Cobb (R - Dist 5)



H2574 Daily History Date Action
APPROP; RAILWAY SAFETY INSPECTORS 3/6 from Senate appro do pass.
APPROP; RAILWAY SAFETY INSPECTORS 3/5 Senate appro do pass; report awaited.
APPROP; RAILWAY SAFETY INSPECTORS 2/27 referred to Senate appro.
APPROP; RAILWAY SAFETY INSPECTORS 2/25 House COW approved with amend #4187. Passed House 60-0; ready for Senate .
APPROP; RAILWAY SAFETY INSPECTORS 2/18 to House COW consent calendar. From House rules okay.
APPROP; RAILWAY SAFETY INSPECTORS 2/14 from House appro with amend #4187.
APPROP; RAILWAY SAFETY INSPECTORS 2/13 House appro amended; report awaited.
APPROP; RAILWAY SAFETY INSPECTORS 2/5 referred to House appro.

H2615: WATER UTILITY ACQUISITION; MUNICIPAL ACTION

Voter approval is not required for the construction, purchase, acquisition or lease of any plant or property or portion of any plant or property devoted to the business of providing water and wastewater services to property where the owner has requested to be served by a municipal corporation if the property is located in a service territory in which the holder of a certificate of convenience and necessity whose authority to manage or operate the public utility has been terminated or suspended or the public utility does not have the capacity to provide safe and sufficient services to the property, and if the construction, purchase, acquisition or lease does not cause the rates of the existing municipal utility customers to increase.

First sponsor: Rep. Shope (R - Dist 8)

H2615 Daily History Date Action
WATER UTILITY ACQUISITION; MUNICIPAL ACTION 2/20 from House nat res-energy-water do pass.
WATER UTILITY ACQUISITION; MUNICIPAL ACTION 2/19 House nat res-energy-water do pass; report awaited.
WATER UTILITY ACQUISITION; MUNICIPAL ACTION 2/12 referred to House nat res-energy-water.

H2660: OCCUPATIONAL REGULATION; PRIOR CONVICTION; APPLICABILITY

An agency is permitted to disqualify a person from obtaining a license, permit, certificate or other state recognition for a specified offense only if the conviction occurred within seven years before the date of the petition. Modifies the list of offenses that may disqualify a person to include business and commercial fraud offenses and to exclude organized crime, fraud and terrorism offenses. A person may be denied employment by a probation agency due to a prior conviction for a felony or misdemeanor. AS PASSED HOUSE.

First sponsor: Rep. J. Allen (R - Dist 15)

H2660 Daily History Date Action
OCCUPATIONAL REGULATION; PRIOR CONVICTION; APPLICABILITY 4/17 passed Senate J.Q:Q; ready for House action on Senate amendments.
OCCUPATIONAL REGULATION; PRIOR CONVICTION; APPLICABILITY 4/15 Senate COW approved with amend #4903.
OCCUPATIONAL REGULATION; PRIOR CONVICTION; APPLICABILITY 4/2 from Senate rules okay.
OCCUPATIONAL REGULATION; PRIOR CONVICTION; APPLICABILITY 3/28 from Senate jud with amend #4903.
OCCUPATIONAL REGULATION; PRIOR CONVICTION; APPLICABILITY 3/6 referred to Senate jud.
OCCUPATIONAL REGULATION; PRIOR CONVICTION; APPLICABILITY 3/4 passed House 58-0; ready for Senate.
OCCUPATIONAL REGULATION; PRIOR CONVICTION; APPLICABILITY 2/28 House COW approved with floor amend #4518, a substitute for amend 4310.
OCCUPATIONAL REGULATION; PRIOR CONVICTION; APPLICABILITY 2/21 from House jud with amend #4310.
From House rules okay.
OCCUPATIONAL REGULATION; PRIOR CONVICTION; APPLICABILITY 2/20 House jud amended; report awaited.
OCCUPATIONAL REGULATION; PRIOR CONVICTION; APPLICABILITY 2/13 referred to House jud.

H2686: BUSINESS LICENSING REQUIREMENTS; WEB PORTAL

Subject to legislative appropriation, the Department of Administration is required to establish an internet web portal that serves as a streamlined application process for starting a business in Arizona, including



business licensing requirements, trademark and service mark registration requirements, trade name registration requirements, transaction privilege tax and municipal privilege tax license requirements, and other applicable business licensing requirements. The Dept is required to contract with a third-party entity to establish and administer the internet web portal and must select the entity through the procurement process. By December 31 of each year through 2022, the Dept is required to submit report to the Governor and the Legislature on implementing the comprehensive internet web portal. Appropriates \$4 million from the general fund in FY2019-20 and \$400,000 from the general fund in FY2020-21 to the Dept for the portal. AS PASSED HOUSE.

First sponsor: Rep. Weninger (R - Dist 17)

| H2686 Daily History | Date | Action |
|---|------|--|
| BUSINESS LICENSING REQUIREMENTS; WEB PORTAL | 3/28 | from Senate appro with amend #4883. |
| BUSINESS LICENSING REQUIREMENTS; WEB PORTAL | 3/26 | Senate appro amended; report awaited . |
| BUSINESS LICENSING REQUIREMENTS; WEB PORTAL | 3/19 | from Senate gov do pass. |
| BUSINESS LICENSING REQUIREMENTS; WEB PORTAL | 3/18 | Senate gov do pass; report awaited. |
| BUSINESS LICENSING REQUIREMENTS; WEB PORTAL | 3/6 | referred to Senate gov, appro. |
| BUSINESS LICENSING REQUIREMENTS; WEB PORTAL | 3/4 | House COW approved with amend #4322 and floor amend #4583 Passed House ; ready for Senate. |
| BUSINESS LICENSING REQUIREMENTS; WEB PORTAL | 2/27 | retained on House COW calendar. |
| BUSINESS LICENSING REQUIREMENTS; WEB PORTAL | 2/26 | from House rules okay. |
| BUSINESS LICENSING REQUIREMENTS; WEB PORTAL | 2/21 | from House appro with amend #4322. |
| BUSINESS LICENSING REQUIREMENTS; WEB PORTAL | 2/20 | House appro amended; report awaited. |
| BUSINESS LICENSING REQUIREMENTS; WEB PORTAL | 2/13 | referred to House appro. |

S1010: ASRS; WAITING PERIOD; REPEAL

Statute requiring any state employee initially hired on or after July 20, 2011 to wait until the 27th week of employment to become a member of the Arizona State Retirement System (ASRS) or the ASRS Long-Term Disability Program is repealed.

First sponsor: Sen. Livingston (R - Dist 22)

| S1010 Daily History | Date | Action |
|------------------------------|------|---|
| ASRS; WAITING PERIOD; REPEAL | 3/7 | from House gov do pass. |
| ASRS; WAITING PERIOD; REPEAL | 2/26 | referred to House gov. |
| ASRS; WAITING PERIOD; REPEAL | 2/4 | passed Senate 30-0; ready for House. |
| ASRS; WAITING PERIOD; REPEAL | 1/29 | to Senate consent calendar. From Senate rules okay. |
| ASRS; WAITING PERIOD; REPEAL | 1/17 | from Senate fin do pass. |
| ASRS; WAITING PERIOD; REPEAL | 1/16 | Senate fin do pass; report awaited. |
| ASRS; WAITING PERIOD; REPEAL | 1/14 | referred to Senate fin. |

S1145: CORPORATION COMMISSION; SECURITIES; SUBPOENA

Before compliance with a subpoena from the Corporation Commission, the recipient of a subpoena is permitted to object to, claim privilege from or move to quash the subpoena with the Commission, or initiate an action in superior court to object to, claim privilege from or move to quash the subpoena. In complying with a subpoena, the recipient of the subpoena may certify under oath that documents responsive to the subpoena are trade secrets. The Commission is prohibited from making public any information identified under oath as a trade secret without first redacting the information from the document or notifying the party at least 14 days before the Commission intends to make the complete document public. The party may apply to the superior court for injunctive relief on the basis that disclosure of the information will cause the party irreparable harm. If the court finds that the trade secret certification or request for injunctive relief is made in bad faith, the court is required to exercise its contempt powers. AS PASSED SENATE.



First sponsor: Sen. Leach (R - Dist 11)

| S1145 Daily History | Date | Action |
|--|------|--|
| CORPORATION COMMISSION; SECURITIES; SUBPOENA | 4/15 | House COW approved with the rules tech amendment. |
| CORPORATION COMMISSION; SECURITIES; SUBPOENA | 4/9 | from House rules with a technical amendment. |
| CORPORATION COMMISSION; SECURITIES; SUBPOENA | 3/19 | from House reg affairs do pass. |
| CORPORATION COMMISSION; SECURITIES; SUBPOENA | 3/18 | House reg affairs do pass; report awaited. |
| CORPORATION COMMISSION; SECURITIES; SUBPOENA | 3/12 | referred to House reg affairs. |
| CORPORATION COMMISSION; SECURITIES; SUBPOENA | 3/5 | passed Senate <u>16-13</u> ; ready for House. |
| CORPORATION COMMISSION; SECURITIES; SUBPOENA | 3/4 | Senate COW approved with amend <u>#4042</u> and floor amend <u>#4579</u> . |
| CORPORATION COMMISSION; SECURITIES; SUBPOENA | 2/19 | from Senate rules okay. |
| CORPORATION COMMISSION; SECURITIES; SUBPOENA | 2/4 | from Senate com with amend <u>#4042</u> . |
| CORPORATION COMMISSION; SECURITIES; SUBPOENA | 1/31 | Senate com amended; report awaited. |
| CORPORATION COMMISSION; SECURITIES; SUBPOENA | 1/23 | referred to Senate com. |

S1465: TAX SUBTRACTION; UTILITY CONSTRUCTION INCOME TAX; STANDARD DEDUCTION; INCREASE

The list of subtractions from Arizona gross income when computing Arizona taxable income for a corporation is expanded to include the amount of the contribution in aid of construction and advance in aid of construction for water and wastewater utilities as described by specified federal code, to the extent the amount was included in federal taxable income. Retroactive to taxable years beginning with 2018. AS PASSED SENATE.

First sponsor: Sen. Livingston (R - Dist 22)

| S1465 Daily History | Date | Action |
|--|------|--|
| TAXSUBTRACTION; UTILITYCONSTRUCTION | 3/27 | from House ways-means with amend <u>#4868</u> . |
| TAXSUBTRACTION; UTILITYCONSTRUCTION | 3/18 | referred to House ways-means. |
| TAXSUBTRACTION; UTILITYCONSTRUCTION | 3/14 | passed Senate <u>24-6</u> ; ready for House. |
| TAX SUBTRACTION; UTILITY CONSTRUCTION | 3/13 | Senate COW approved with amend <u>#4358</u> . NOTE SHORT TITLE CHANGE. |
| INCOME TAX; STANDARD DEDUCTION; INCREASE | 3/12 | from Senate rules okay. |
| INCOME TAX; STANDARD DEDUCTION; INCREASE | 2/25 | from Senate fin with amend <u>#4358</u> . |
| INCOME TAX; STANDARD DEDUCTION; INCREASE | 2/20 | Senate fin amended; report awaited. |
| INCOME TAX; STANDARD DEDUCTION; INCREASE | 2/5 | referred to Senate fin. |

S1483: VULNERABLE ADULTS; FINANCIAL EXPLOITATION

If a "qualified individual" (defined) reasonably believes that financial exploitation of an "eligible adult" (defined) may have occurred, may have been attempted or is being attempted, the individual is permitted to notify Adult Protective Services and the Corporation Commission. An individual who in good faith and exercising reasonable care discloses information under this allowance is immune from administrative or civil liability that might otherwise arise from the disclosure or for any failure to notify the customer of the disclosure. A broker-dealer or investment adviser is authorized to delay a disbursement or transaction from an account of an eligible adult or an account on which an eligible adult is a beneficiary if the broker-dealer, investment adviser or qualified individual reasonably believes that the requested disbursement may result in financial exploitation of an eligible adult, and the broker-dealer or investment adviser takes a list of specified actions, including notifying parties of the delay and notifying Adult Protective Services and the Corporation Commission. Establishes guidelines for the expiration of a delayed disbursement or transaction. A broker-dealer or investment adviser who in good faith and exercising reasonable care delays a disbursement or transaction is immune from administrative or civil liability that might otherwise arise from the delay. A broker-dealer or investment adviser is required to provide access to or copies of records that are relevant



to the suspected or attempted financial exploitation of an eligible adult to Adult Protective Services and law enforcement. AS PASSED SENATE.

First sponsor: Sen. Mesnard (R - Dist 17)

Others: Sen. Alston (D - Dist 24), Sen. Bowie (D - Dist 18), Sen. Carter (R - Dist 15), Sen. Kerr (R - Dist 13), Rep. Lieberman (D - Dist 28), Sen. Livingston (R - Dist 22)

| 51483 Daily History | Date | Action |
|---|------|---|
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 4/9 | from House rules okay. |
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 4/8 | to House consent calendar. |
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 3/25 | from House hel-hu ser do pass. |
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 3/21 | House hel-hu ser do pass; report awaited. |
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 3/12 | referred to House hel-hu ser. |
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 3/7 | passed Senate <u>26-4</u> ; ready for House. |
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 3/6 | Senate COW approved with floor amend <u>#4672</u> . |
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 3/5 | retained on Senate COW calendar. |
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 2/28 | retained on Senate COW calendar. |
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 2/26 | stricken from Senate consent calendar by Mesnard. |
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 2/26 | from Senate rules okay. |
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 2/25 | to Senate consent calendar. |
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 2/21 | from Senate hel-hu ser do pass. |
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 2/20 | Senate hel-hu ser do pass; report awaited. |
| VULNERABLE ADULTS; FINANCIAL EXPLOITATION | 2/5 | referred to Senate hel-hu ser. |